



CHADWICK FAMILY TRUST

**Return to:**

Chadwick Family Trust  
C/- Epplett & Co  
PO Box 1478  
Hastings 4156  
[chadwick@epplett.co.nz](mailto:chadwick@epplett.co.nz)

**Title: (Circle one)**                      Mr              Mrs              Ms              Miss              Other

**Other: (Circle one)**                      Whānau Trust                      Estate

**Gender: (Circle one)**                      Male                      Female

**Shareholder First Name(s):** \_\_\_\_\_

**Shareholder Surname:** \_\_\_\_\_

**Shareholder Number: (if known)** \_\_\_\_\_

**Residential Address:**  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Postal Address: (if different)**  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Email Address:**

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**Phone:**

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**Mobile:**

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**IRD Number:**

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**Identification:**

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*(please provide copy of drivers licence or passport)*

**Bank Account Details:**

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*(please provide details verified by your bank)*

**If you are an individual please provide the following details:**

**Tamariki Names:**

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_
6. \_\_\_\_\_
7. \_\_\_\_\_
8. \_\_\_\_\_
9. \_\_\_\_\_
10. \_\_\_\_\_

**Mokopuna Names:**

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_
6. \_\_\_\_\_
7. \_\_\_\_\_
8. \_\_\_\_\_
9. \_\_\_\_\_
10. \_\_\_\_\_

**If you are a Whānau Trust or Estate please provide the following details:**

**Trustees / Executor:**

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_
6. \_\_\_\_\_

**Beneficiaries:**

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_
6. \_\_\_\_\_
7. \_\_\_\_\_
8. \_\_\_\_\_
9. \_\_\_\_\_
10. \_\_\_\_\_
11. \_\_\_\_\_
12. \_\_\_\_\_
13. \_\_\_\_\_
14. \_\_\_\_\_
15. \_\_\_\_\_